UIPATH STUDIOX
BOT-A-THON
PRE-REQUISITE ACTIVITIES

Date:	05.08.2023
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Version:	1.0

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ACTIVITIES
TO BE COMPLETED PRIOR TO WORKSHOP

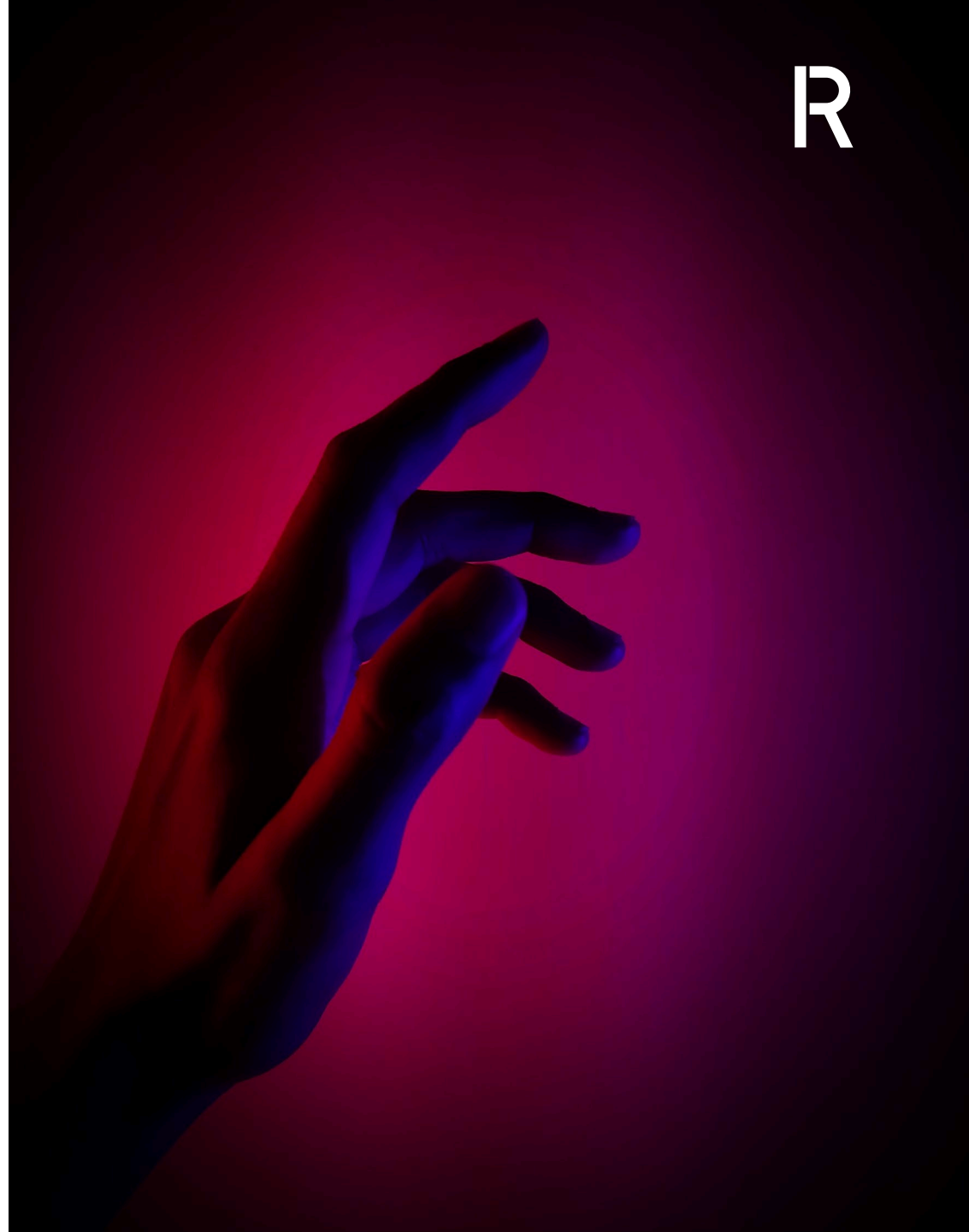Create Your UiPath Automation Cloud Account

Download UiPath Studio

Install UiPath Studio

Sign In / Choose Studio Profile

Enable Web Browser Extensions and Setup Web Browser

Note: These procedures require you to download and install software. You may need administrator access to manage your device in order to complete the installation.

CREATE YOUR AUTOMATION CLOUD ACCOUNT
UIPATH AUTOMATION CLOUD

1. Open Web Browser and go to https://cloud.uipath.com/

2. Click on the Don't have an account Sign up link at the bottom of the Sign In page

3. Create your user account using one of the options presented.

4. Once your account is created, you may need to verify your account via email.

5. Use the link and credentials sent in the verification or welcome email to open the Automation Cloud in your web browser and log.

6. You will want to bookmark this page. (https://cloud.uipath.com/)
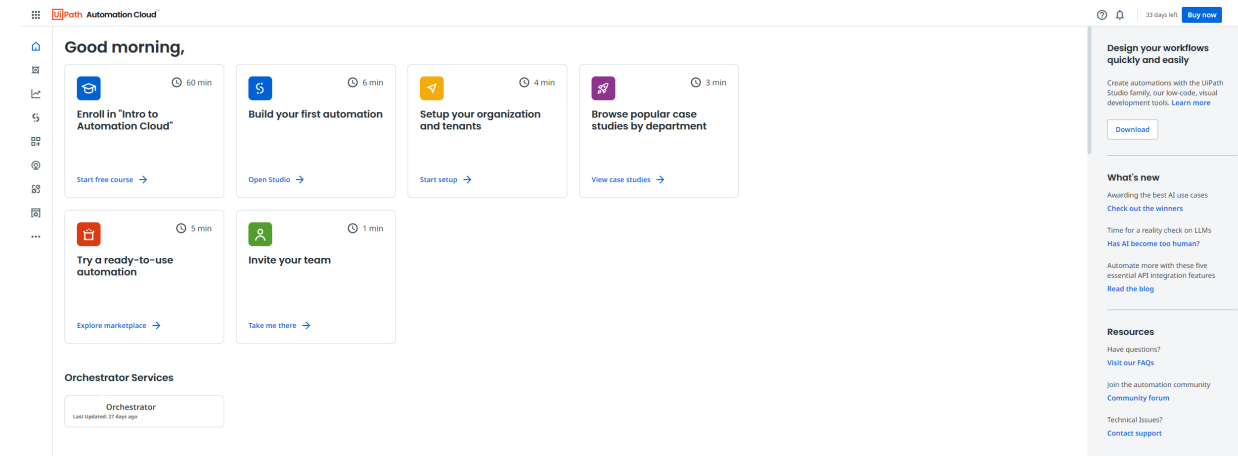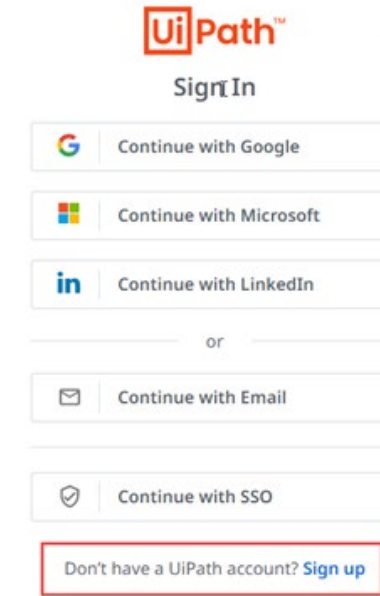
DOWNLOAD STUDIO
UIPATH AUTOMATION CLOUD

1. From the Automation Cloud Home page, click the Download UiPath Studio button to download the software.

INSTALL STUDIO
UIPATH STUDIO COMMUNITY INSTALLER

1. From your downloads folder, find the UiPath Studio Community installer, right click and select Install. Follow any prompts to shut down processes as required

2. On the Welcome to UiPath Setup page:
   - Select the Quick install option
   - Accept the terms of the licensing agreement
   - Click Install.

   Follow any prompts to shut down processes as required processes such a MS edge, etc.

3. Once the installation completes. Click the Launch UiPath Studio button to launch the UiPath Studio.
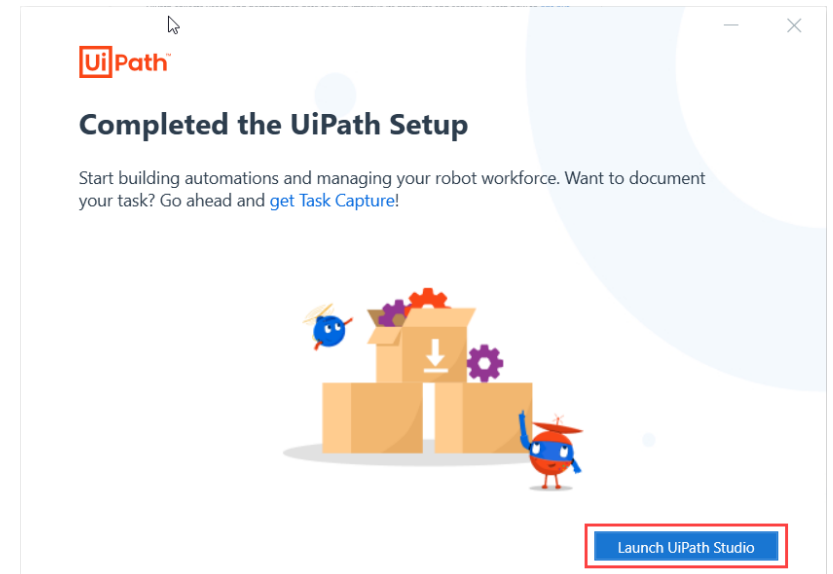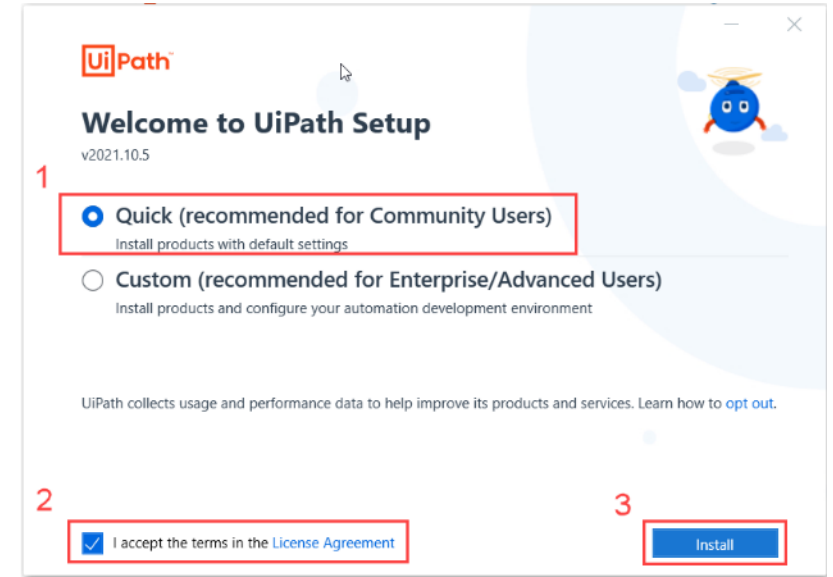
SIGN IN AND CHOOSE STUDIOX
## UIPATH PROFILE

1. On the Sign In to get started... page, click the Sign-in button

2. Sign into your account using the method and credentials you used to create your Automation Cloud account

3. The application will connect to your Automation Cloud tenant, and you will be presented with the Choose a Profile page

4. Click the UiPath StudioX option
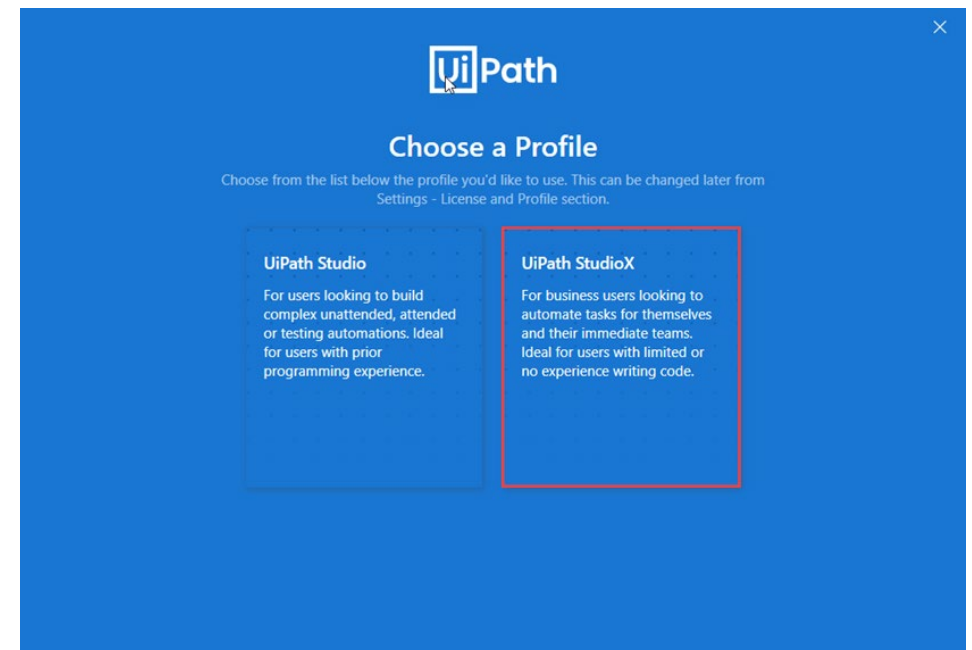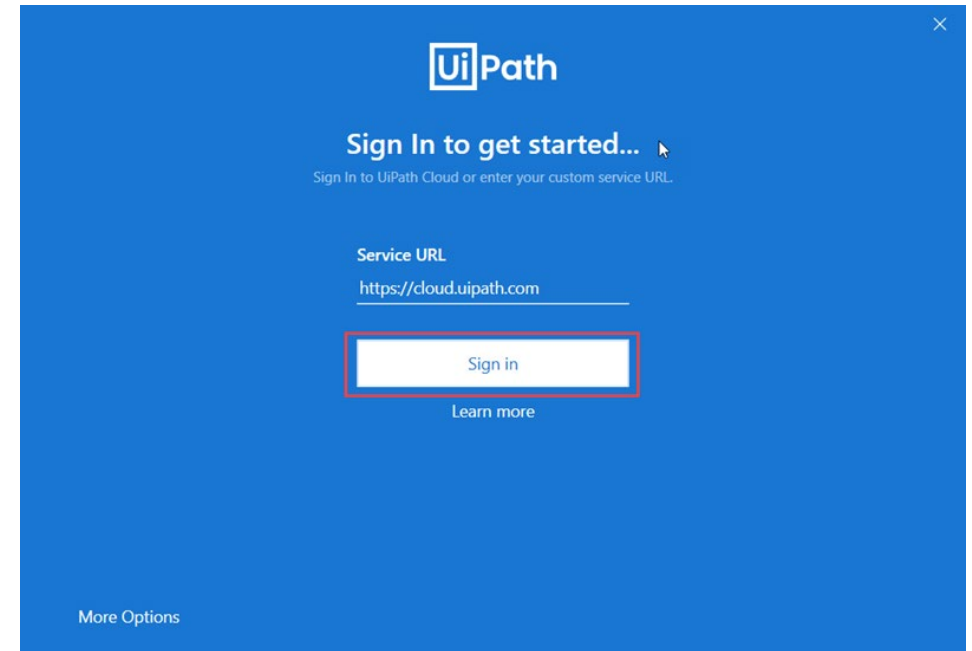
WELCOME TO STUDIOX
UIPATH STUDIOX

1. The Welcome to StudioX page will be displayed. Click the Close button to continue to StudioX.
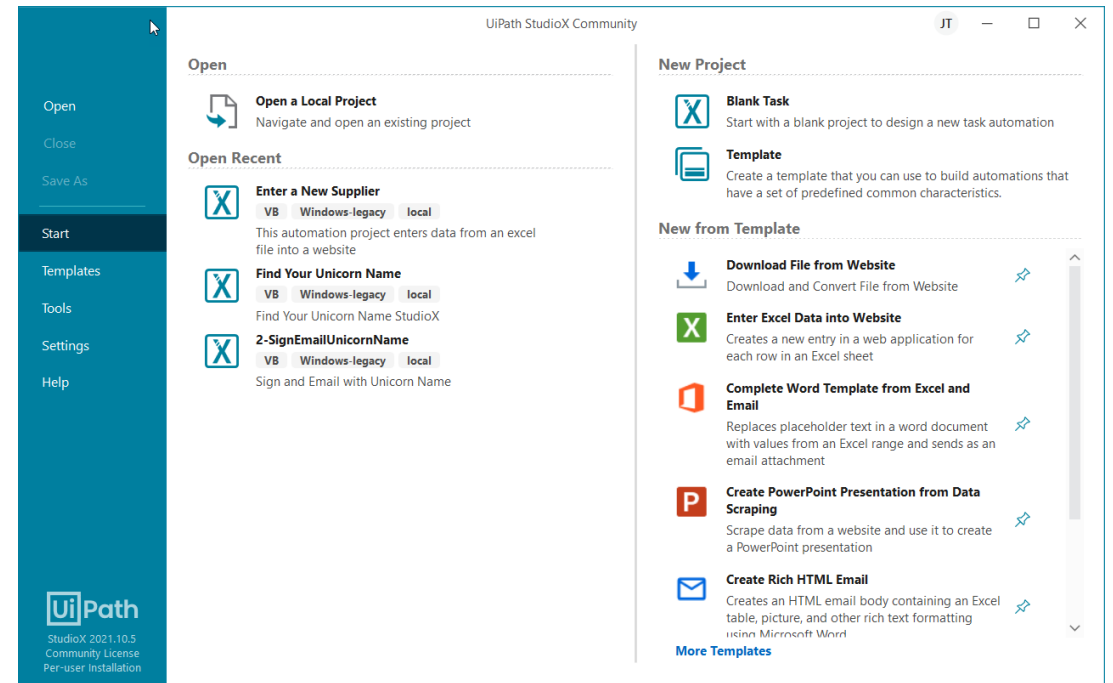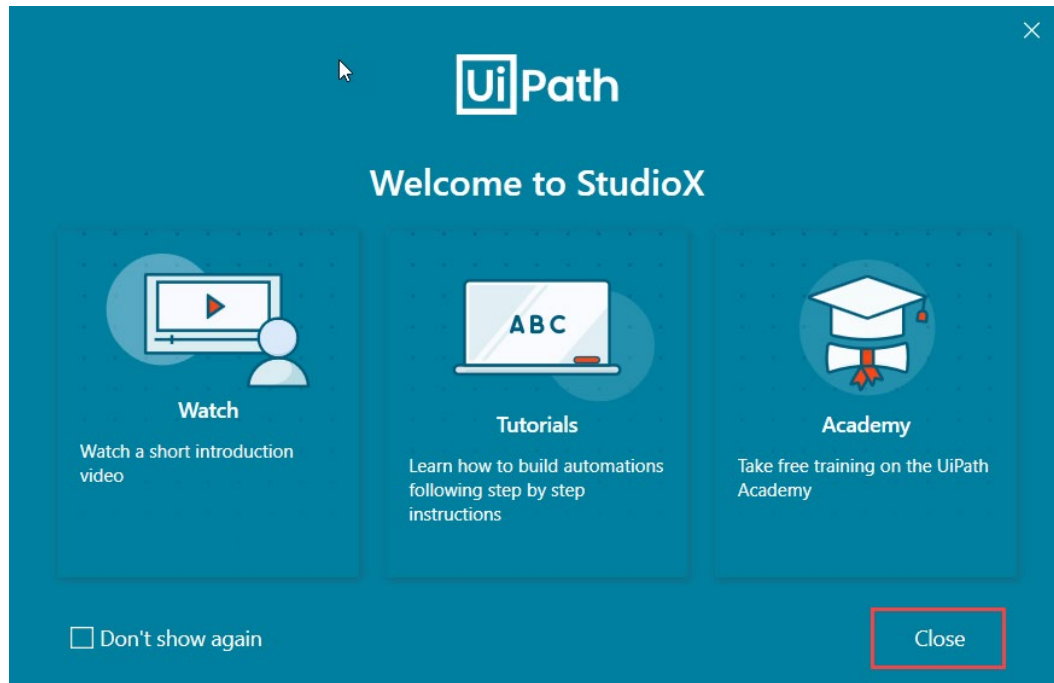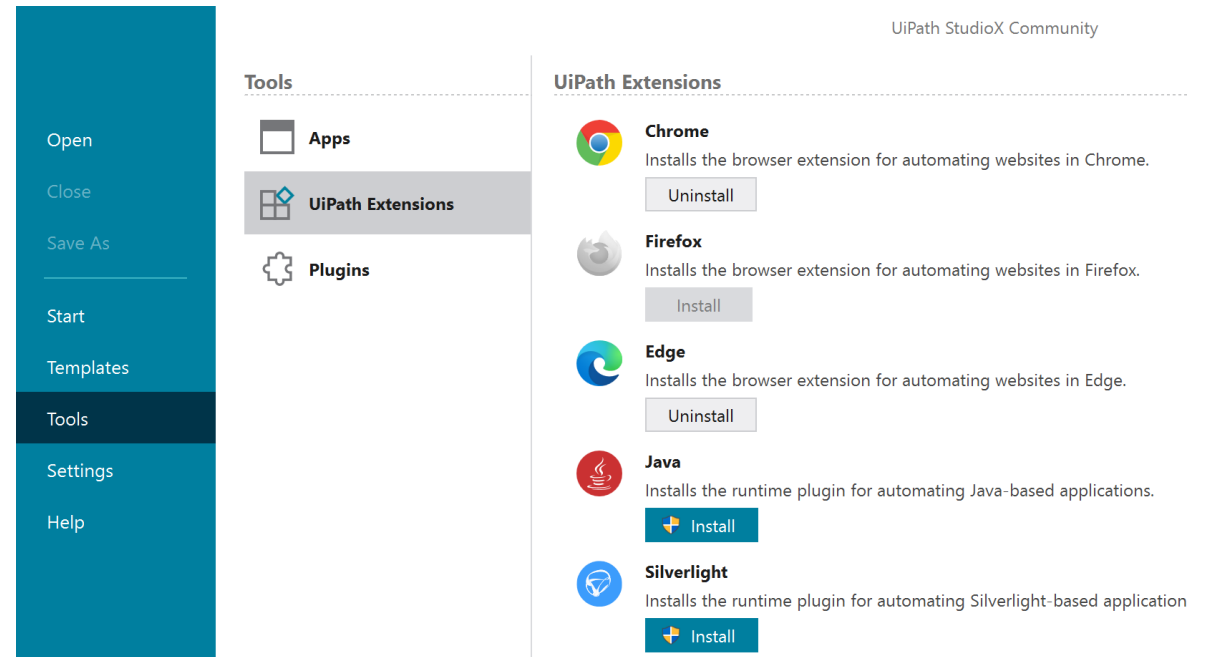
SET BROWSER SETTINGS
MICROSOFT EDGE WEB BROWSER

Install and enable UiPath Web Assistant for Web Browser:

1. Access the Tools page in StudioX.
2. Select UiPath Extensions. The extensions you can install are visible in this page.
3. Click the Edge button. A confirmation dialog box is displayed. The extension is now installed.
4. Click Install button under the applicable browser (Edge or Chrome Recommended).
5. Enable extension in the browser confirmation pop-up. You can enable/disable through browser extension as needed.

UiPath StudioX Community

Tools

Open	
Close	
Save As	
Start	
Templates	
Tools	
Settings	
Help	

Apps

UiPath Extensions

Plugins

UiPath Extensions

Chrome
Installs the browser extension for automating websites in Chrome.
Uninstall

Firefox
Installs the browser extension for automating websites in Firefox.
Install

Edge
Installs the browser extension for automating websites in Edge.
Uninstall

Java
Installs the runtime plugin for automating Java-based applications.
Install

Silverlight
Installs the runtime plugin for automating Silverlight-based application
Install

WEB BROWSER SETTINGS
MICROSOFT EDGE CHROMIUM

Verify Download settings in if using Edge Browser:

1. In your Edge Browser select Settings & More (...) (Alt F).
2. Select Settings > Downloads.
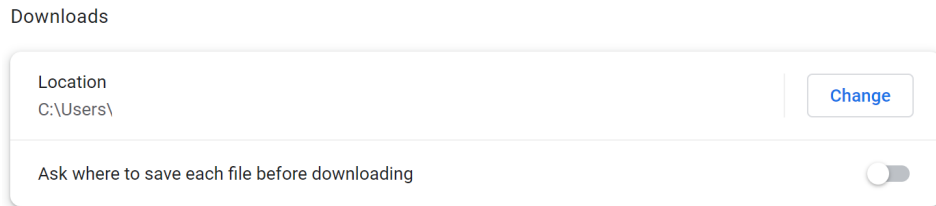3. Ensure your download settings are as follows:
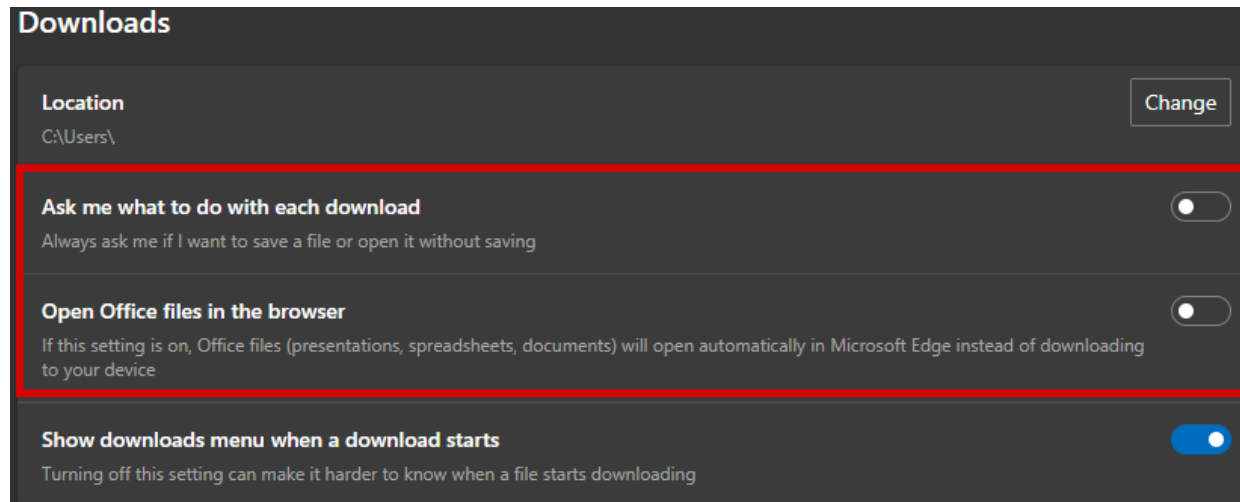
WEB BROWSER SETTINGS
GOOGLE CHROME

Verify Download settings in if using Edge Browser:

1. In your Chrome browser select Settings & More (...) > Settings > Downloads.
2. Disable the"Ask where to save each file before downloading option:

Verify Extension settings if using Chrome Browser:

1. In your Chrome Browser select the (...).
2. Select More Tools > Extensions.
3. Find the UiPath Extension and Select Details.
4. Scroll down and <u>Enable</u> site access options: