

UIPATH STUDIOX

BOT-A-THON

PRE-REQUISITE ACTIVITIES

Date: 05.08.2023

Author: Brandon Ferrer

Version: 1.0

ACTIVITIES

TO BE COMPLETED PRIOR TO WORKSHOP

Create Your UiPath Automation Cloud Account

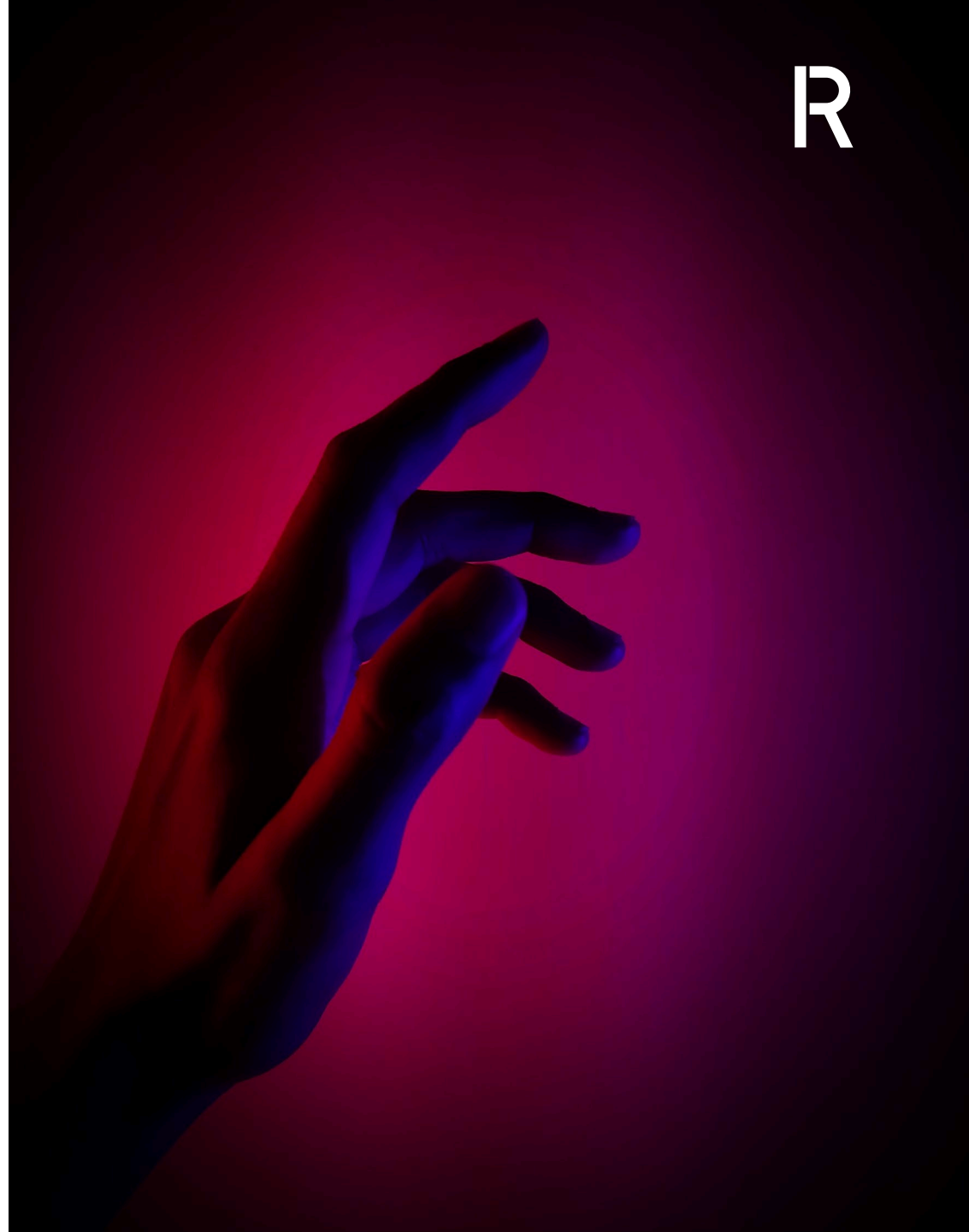
Download UiPath Studio

Install UiPath Studio

Sign In / Choose Studio Profile

Enable Web Browser Extensions and Setup Web Browser

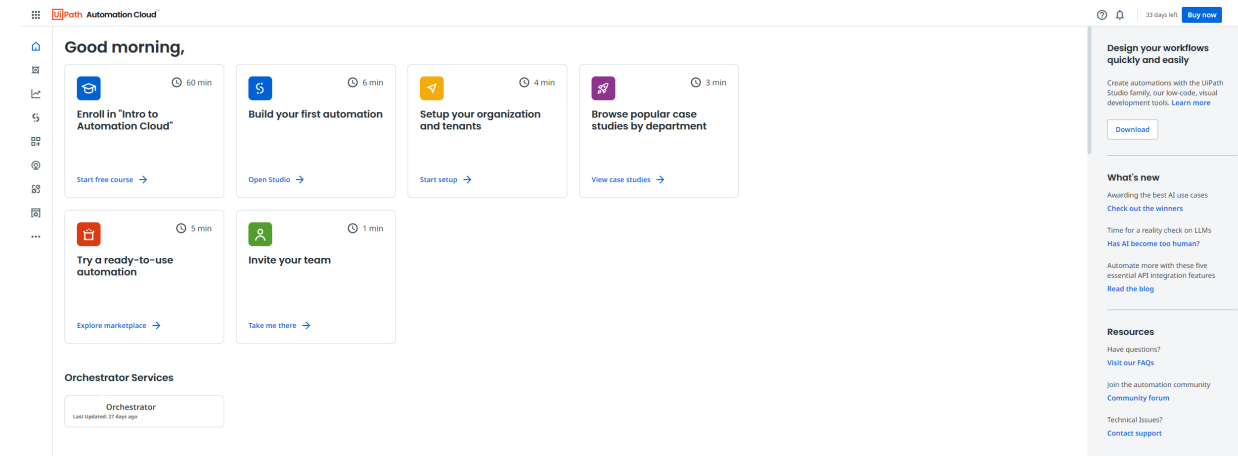
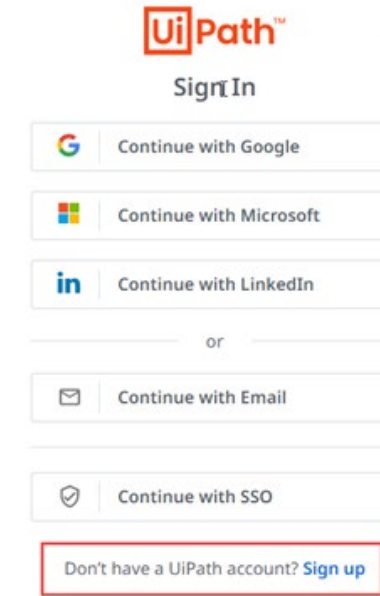
Note: These procedures require you to download and install software. You may need administrator access to manage your device in order to complete the installation.



CREATE YOUR AUTOMATION CLOUD ACCOUNT

UIPATH AUTOMATION CLOUD

1. Open Web Browser and go to <https://cloud.uipath.com/>
2. Click on the Don't have an account Sign up link at the bottom of the Sign In page
3. Create your user account using one of the options presented.
4. Once your account is created, you may need to verify your account via email.
5. Use the link and credentials sent in the verification or welcome email to open the Automation Cloud in your web browser and log.
6. You will want to bookmark this page. (<https://cloud.uipath.com/>)



DOWNLOAD STUDIO

UIPATH AUTOMATION CLOUD

1. From the Automation Cloud Home page, click the Download UiPath Studio button to download the software.

The screenshot shows the UiPath Automation Cloud home page. At the top left, there is a navigation menu with icons for Home, Dashboard, Reports, Settings, and a menu icon. The main header area includes the UiPath logo and 'Automation Cloud' text, along with a help icon, a notification bell, a '33 days left' timer, and a 'Buy now' button. The main content area is titled 'Good morning,' and contains six quick-start cards:

- Enroll in "Intro to Automation Cloud"** (60 min): Start free course →
- Build your first automation** (6 min): Open Studio →
- Setup your organization and tenants** (4 min): Start setup →
- Browse popular case studies by department** (3 min): View case studies →
- Try a ready-to-use automation** (5 min): Explore marketplace →
- Invite your team** (1 min): Take me there →

Below these cards is a section for 'Orchestrator Services' with a card for 'Orchestrator' (Last Updated: 27 days ago). The right-hand sidebar contains three sections:

- Design your workflows quickly and easily**: Create automations with the UiPath Studio family, our low-code, visual development tools. [Learn more](#). A red box highlights the **Download** button, with a red arrow pointing to it from the right.
- What's new**: Awarding the best AI use cases. [Check out the winners](#). Time for a reality check on LLMs. [Has AI become too human?](#) Automate more with these five essential API integration features. [Read the blog](#).
- Resources**: Have questions? [Visit our FAQs](#). Join the automation community. [Community forum](#). Technical Issues? [Contact support](#).

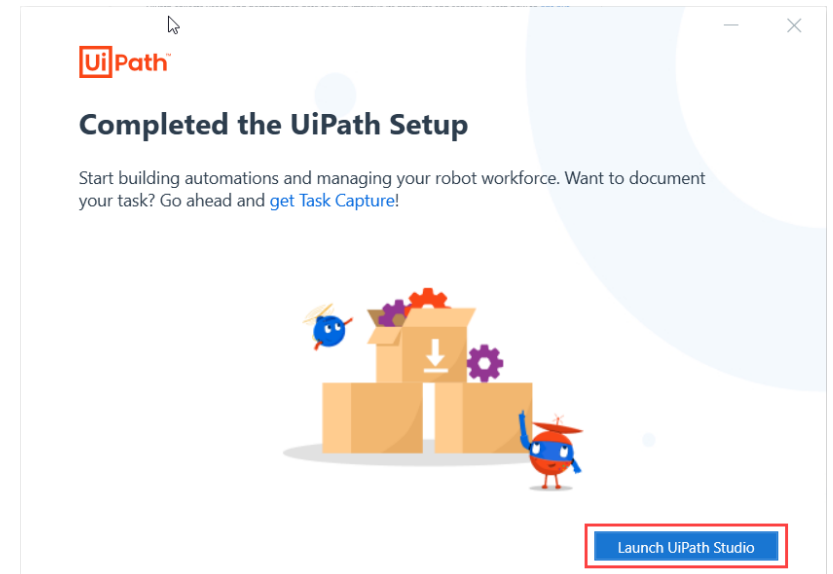
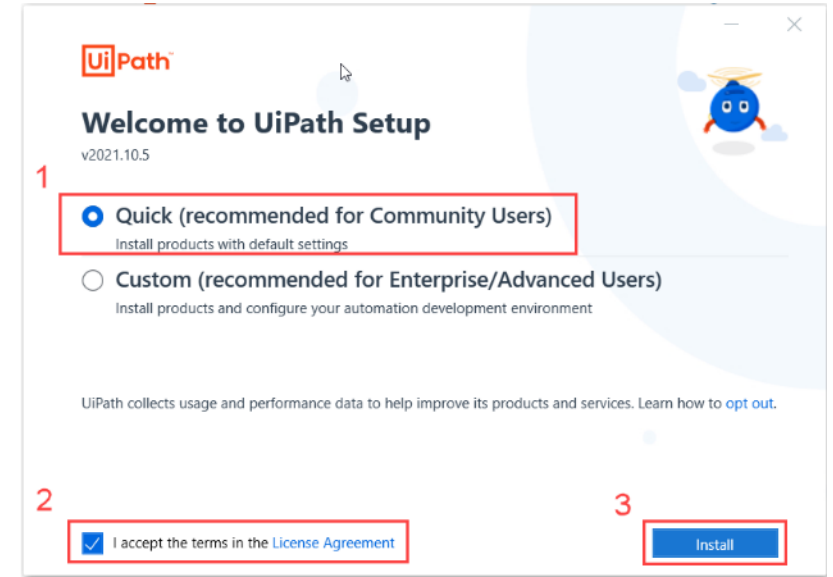
INSTALL STUDIO

UIPATH STUDIO COMMUNITY INSTALLER

1. From your downloads folder, find the UiPath Studio Community installer, right click and select Install. Follow any prompts to shut down processes as required
2. On the Welcome to UiPath Setup page:
 - Select the Quick install option
 - Accept the terms of the licensing agreement
 - Click Install.

Follow any prompts to shut down processes as required processes such as MS edge, etc.

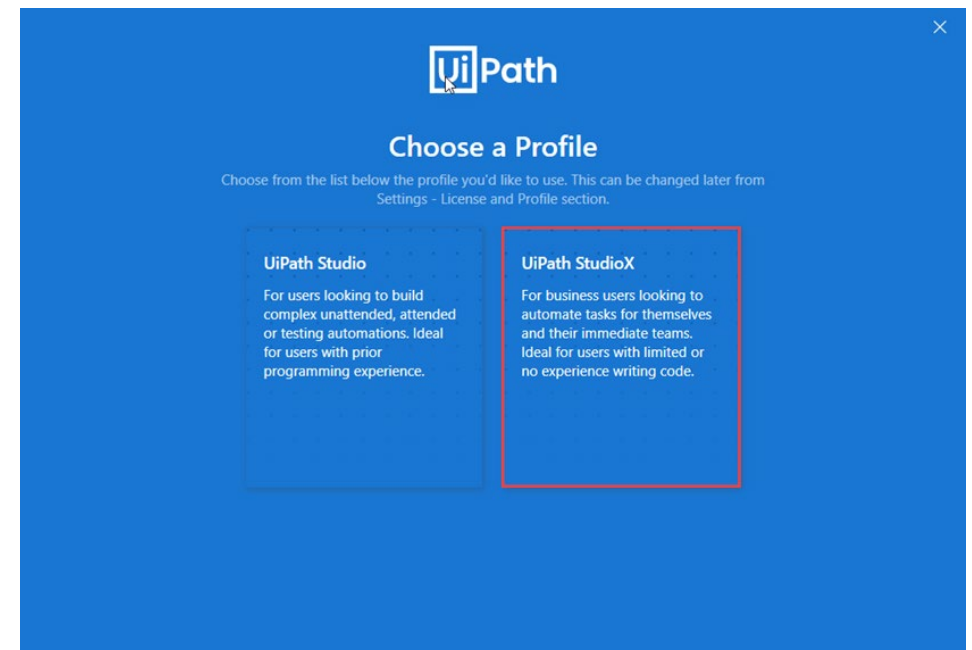
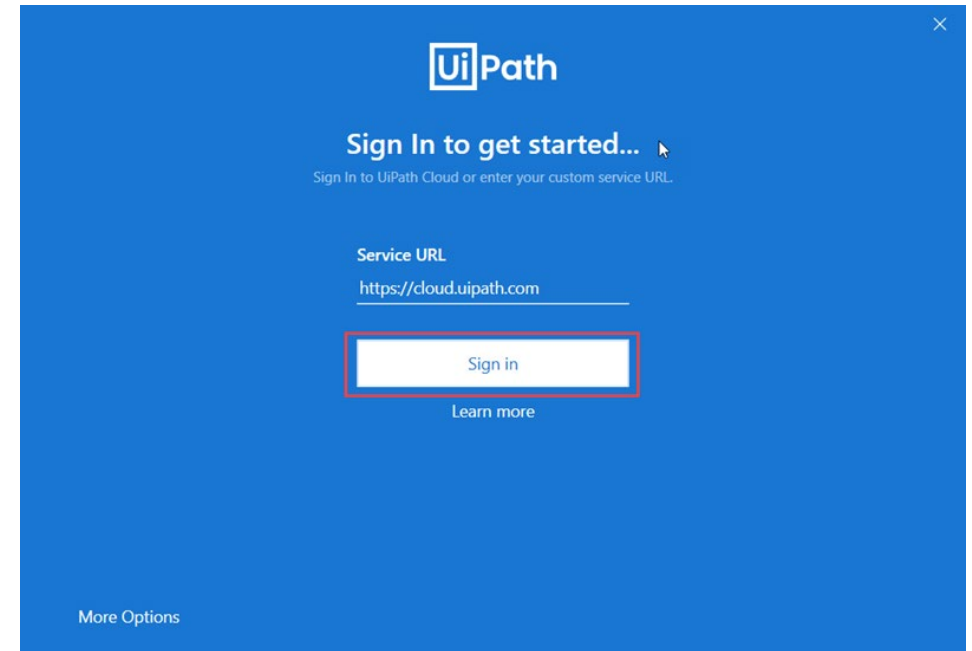
3. Once the installation completes. Click the Launch UiPath Studio button to launch the UiPath Studio.



SIGN IN AND CHOOSE STUDIOX

UIPATH PROFILE

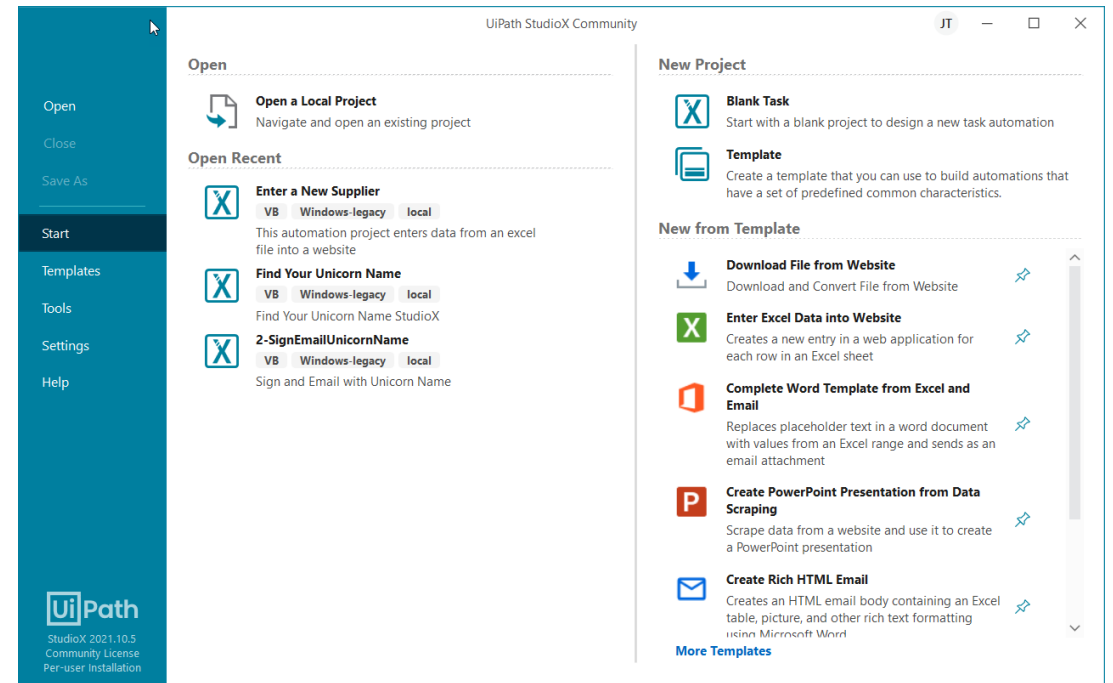
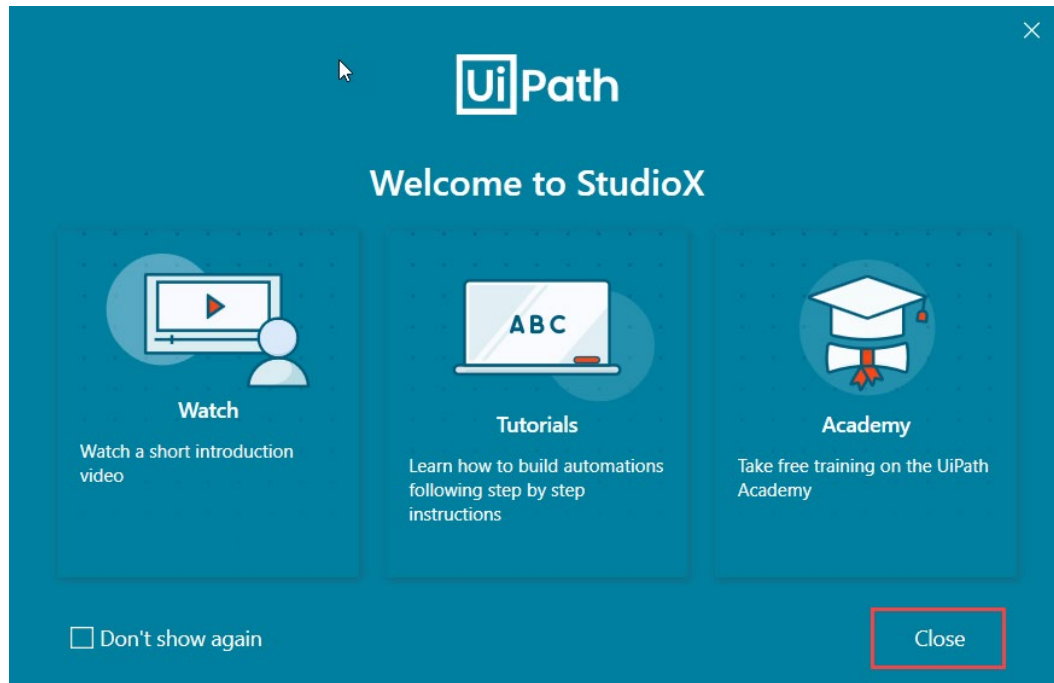
1. On the Sign In to get started... page, click the Sign-in button
2. Sign into your account using the method and credentials you used to create your Automation Cloud account
3. The application will connect to your Automation Cloud tenant, and you will be presented with the Choose a Profile page
4. Click the UiPath StudioX option



WELCOME TO STUDIOX

UIPATH STUDIOX

1. The Welcome to StudioX page will be displayed. Click the Close button to continue to StudioX.

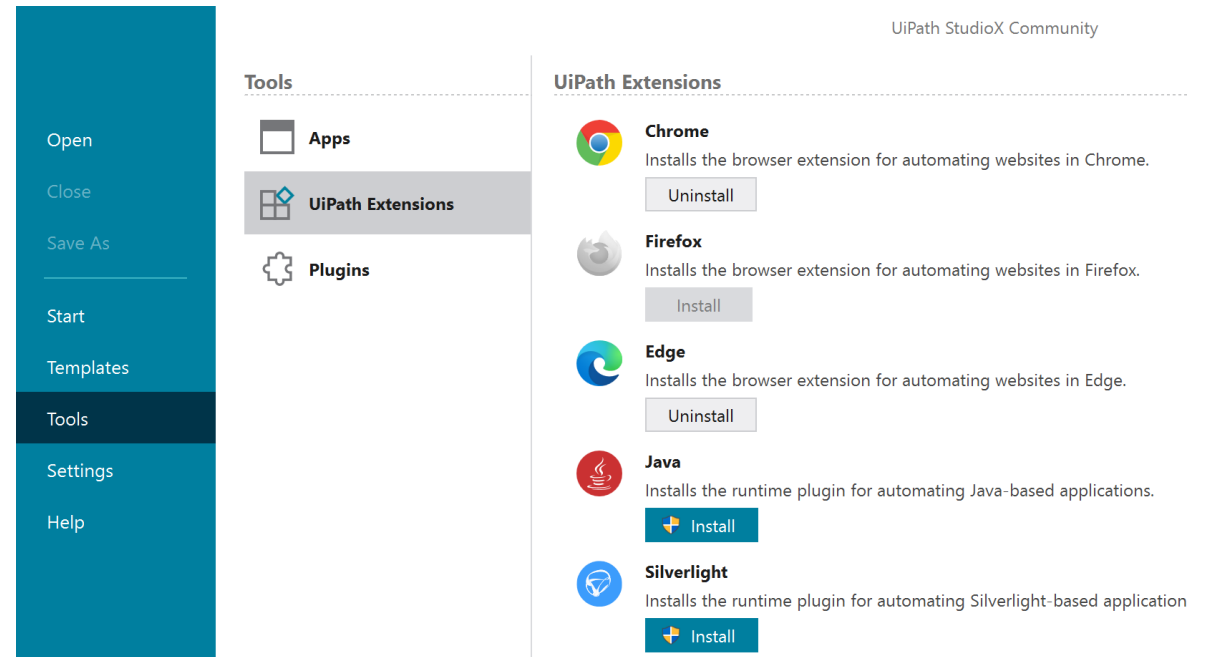


SET BROWSER SETTINGS






MICROSOFT EDGE WEB BROWSER

Install and enable UiPath Web Assistant for Web Browser:

1. Access the Tools page in StudioX.
2. Select UiPath Extensions. The extensions you can install are visible in this page.
3. Click the Edge button. A confirmation dialog box is displayed. The extension is now installed.
4. Click Install button under the applicable browser (Edge or Chrome Recommended).
5. Enable extension in the browser confirmation pop-up. You can enable/disable through browser extension as needed.



The screenshot shows the 'Tools' page in UiPath StudioX. On the left is a teal sidebar with navigation options: Open, Close, Save As, Start, Templates, Tools (highlighted), Settings, and Help. The main content area is titled 'Tools' and contains three sections: 'Apps', 'UiPath Extensions', and 'Plugins'. The 'UiPath Extensions' section is active and displays a list of available extensions. At the top right of the main content area, it says 'UiPath StudioX Community'.

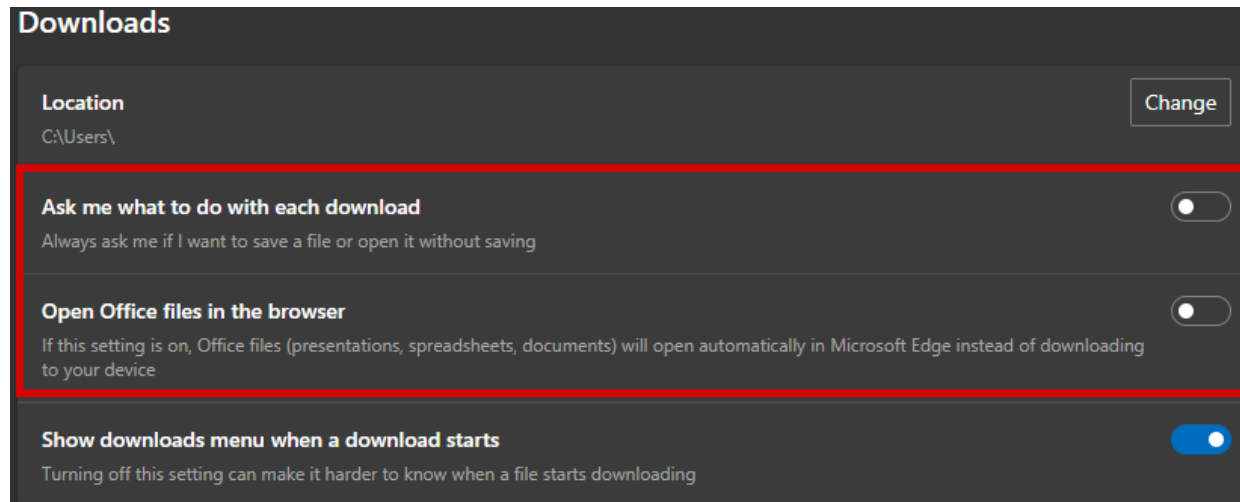
UiPath Extensions	
	Chrome Installs the browser extension for automating websites in Chrome. Uninstall
	Firefox Installs the browser extension for automating websites in Firefox. Install
	Edge Installs the browser extension for automating websites in Edge. Uninstall
	Java Installs the runtime plugin for automating Java-based applications. Install
	Silverlight Installs the runtime plugin for automating Silverlight-based application. Install

WEB BROWSER SETTINGS

MICROSOFT EDGE CHROMIUM

Verify Download settings in if using Edge Browser:

1. In your Edge Browser select Settings & More (...) (Alt F).
2. Select Settings > Downloads.
3. Ensure your download settings are as follows:

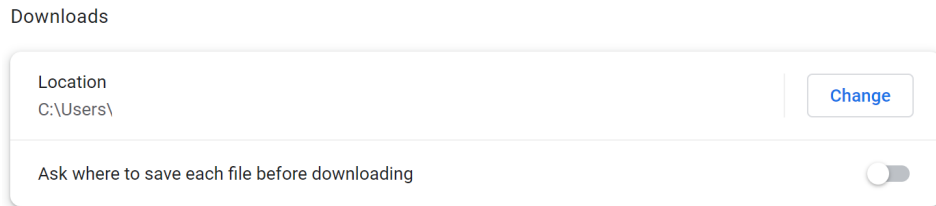


WEB BROWSER SETTINGS

GOOGLE CHROME

Verify Download settings in if using Edge Browser:

1. In your Chrome browser select Settings & More (...) > Settings > Downloads.
2. Disable the "Ask where to save each file before downloading" option:



Verify Extension settings if using Chrome Browser:

1. In your Chrome Browser select the (...).
2. Select More Tools > Extensions.
3. Find the UiPath Extension and Select Details.
4. Scroll down and Enable site access options:

